David T. Albaneze, CFA

Chief Investment Strategist

Dave serves as the Chief Investment Strategist for LBA Wealth Management and is responsible for the development of the firm's investment strategies.

PROFESSIONAL EXPERIENCE

As Chief Investment Strategist, Dave is responsible for the development of the firm's investment strategies. He has over 25 years of experience in the investment industry beginning as a broker and forming one of the nation's first "fee only" investment firms in 1986. He merged St. Johns Investment Management with a regional bank in 2002. He continued on as CEO and CIO operating as a wholly owned subsidiary. Dave and his team joined LBA as an affiliate company in 2008. They offer comprehensive wealth management still on a "fee only" basis.

Professional Certifications & Affiliations

- Chartered Financial Analyst (CFA)
- Member, Chartered Financial Analyst Institute (CFAI)
- Member, Jacksonville Financial Analysts Society

Education

- Bachelor's degree, Psychology - University of Massachusetts

LBA

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