



*Neal Von Stein, CPA*

Managing Partner

*Neal provides tax and estate planning advice to individual and corporate clients while also serving as the firm's Managing Partner. He has extensive IRS audit and sales tax experience.*

**LBA**

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## PROFESSIONAL EXPERIENCE

### Practice Emphasis

- Individual Tax Planning
- Estate Planning
- Business Tax Planning
- Business Management Consulting

### Industry Focus

- Healthcare
- Real Estate & Construction
- Professional Services
- Closely Held Commercial Businesses

### Professional Certifications & Affiliations

- Member, Florida Institute of Certified Public Accountants (FICPA)
- Member, American Institute of Certified Public Accountants (AICPA)

### Community Organizations

- Member, Board of Directors, Baptist Health Foundation
- Treasurer, Baptist Health Foundation
- Chairman, Baptist Health Foundation Golf Tournament
- Member, Estate Planning Council of Northeast Florida
- Member, St. Johns County Rotary Club

### Education

- Bachelor's degree, Accounting - Florida State University